

Technical Analyzer

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ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ตลาดหุ้นญี่ปุ่นถูกขายหนัก สุดในรอบหลายเดือน หลังธนาคารกลางญี่ปุ่น (BOJ) ปรับขึ้นดอกเบี้ยนโยบายสู่ ระดับ 0.25% จากเดิมที่ระดับ 0-0.1% ส่งผลต่อเงินเยนแข็งค่าขึ้น ทำให้มีแรงขาย หุ้นกลุ่มส่งออก ตลาดหุ้นอ่องกง จีนแทบไม่ขยับ หลังดัชนี PMI ภาคการผลิตของ จีนที่สำรวจโดยใฉชินและเอสแอนด์พี โกลบอล ลดลงสู่ระดับ 49.8 ในเดือนก.ค. จาก ระดับ 51.80 ในเดือนมิ.ย. หดตัวเป็นครั้งแรกในรอบ 9 เดือน จากคำสั่งชื้อใหม่ที่ ปรับตัวลง ตลาดหุ้นในกลุ่ม TIPs ได้แรงหนุนจากการส่งสัญญาณของประธานเฟด ที่อาจจะปรับลดอัตราดอกเบี้ยลง 0.25% ในการประชุมเดือนก.ย. ถ้าอัตราการ ว่างงานของสหรัฐฯ เดือนก.ค. ที่จะประกาศในวันพรุ่งนี้ออกมาแตะระดับ 4.1% หรือ สูงกว่า จะเป็นปัจจัยหนุนให้เฟดปรับลดอัตราดอกเบี้ยลงอีก 0.25% ในเดือนธ.ค.

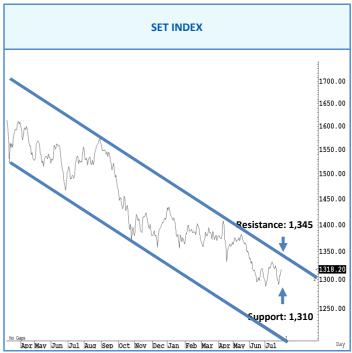
ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก แรงหนุนจากหุ้น DELTA หุ้น PTTEP และแรงซื้อในกลุ่มโรงไฟฟ้า การเงิน และกอง REIT

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว สั้น ๆ ไม่ข้ามแถว ๆ 1,330 จุด แนะนำ ขายเพื่อหวังผล ชื้อกลับเมื่ออ่อนตัวลงแถว ๆ 1,307 จุด หุ้นที่แนะนำ BGRIM, GPSC



Intraday



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแถว ๆ 832 จุด น่าจะถอยกลับลงไปตั้งหลักใหม่แถว ๆ 823 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 832-823 จุด รับรู้กำไร



RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

Neutral: Share price may fall within the range of +/- 10% over the next 12 months

Take Profit: Target price has been attained. Look to accumulate at lower levels

Sell: Share price may fall by more than 10% over the next 12 months

Not Rated: Stock is not within regular research coverage

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