

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ตลาดหุ้นญี่ปุ่นถูกขายหนักสุดในรอบหลายเดือน หลังธนาคารกลางญี่ปุ่น (BOJ) ปรับขึ้นดอกเบี้ยนโยบายสู่ระดับ 0.25% จากเดิมที่ระดับ 0-0.1% ส่งผลต่อเงินเยนแข็งค่าขึ้น ทำให้มีแรงขายหุ้นกลุ่มส่งออก ตลาดหุ้นฮ่องกง จีนแทบไม่ขยับ หลังดัชนี PMI ภาคการผลิตของจีนที่สำรวจโดยไฉซินและเอสแอนด์พี โกลบอล ลดลงสู่ระดับ 49.8 ในเดือนก.ค. จากระดับ 51.80 ในเดือนมิ.ย. หดตัวเป็นครั้งแรกในรอบ 9 เดือน จากคำสั่งซื้อใหม่ที่ปรับตัวลง ตลาดหุ้นในกลุ่ม TIPS ได้แรงหนุนจากการส่งสัญญาณของประธานเฟดที่อาจจะปรับลดอัตราดอกเบี้ยลง 0.25% ในการประชุมเดือนก.ย. ถ้าอัตราการว่างงานของสหรัฐฯ เดือนก.ค. ที่จะประกาศในวันรุ่งขึ้นออกมาแตะระดับ 4.1% หรือสูงกว่า จะเป็นปัจจัยหนุนให้เฟดปรับลดอัตราดอกเบี้ยอีก 0.25% ในเดือนธ.ค.

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในแดนบวก แรงหนุนจากหุ้น DELTA หุ้น PTTEP และแรงซื้อในกลุ่มโรงไฟฟ้า การเงิน และกอง REIT

การวิเคราะห์ทางเทคนิค

SET Index พื้นตัว สั้น ๆ ไม่ข้ามแถว ๆ 1,330 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัวลงแถว ๆ 1,307 จุด หุ้นที่แนะนำ BGRIM, GPSC



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแถว ๆ 832 จุด น่าจะถอยกลับลงไปตั้งหลักใหม่แถว ๆ 823 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 832-823 จุด ระวังกำไร

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- Buy:** Share price may exceed 10% over the next 12 months
Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
Neutral: Share price may fall within the range of +/- 10% over the next 12 months
Take Profit: Target price has been attained. Look to accumulate at lower levels
Sell: Share price may fall by more than 10% over the next 12 months
Not Rated: Stock is not within regular research coverage

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